

26 June 2015

ASX CODE
RWD

DIRECTORS & MANAGEMENT

Colin McCavana
Chairman

Rod Della Vedova
Non-Executive Director

Michael Ruane
Managing Director

Daniel Tenardi
Projects Director

Paul Savich
Corporate Development Officer

Bianca Taveira
Company Secretary

KEY PROJECTS

LD Project
Karly Project
Dora Project

HEAD OFFICE

Reward Minerals Ltd
159 Stirling Highway
Nedlands WA 6009

PO Box 1104
Nedlands WA 6909

T: 08 9386 4699
F: 08 9386 9473
E: admin@rewardminerals.com

Sandra Wutete
ASX Limited
Exchange Plaza
2 The Esplanade
PERTH WA 6000

Dear Sandra

Notice pursuant to paragraph 708A(5)(e) of the Corporations Act (Act)

Reward Minerals Limited (ASX: RWD) gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act) that:

1. RWD has today issued 6,291,667 fully paid ordinary shares under the private placement announced on 19 June 2015 without disclosure to investors under Part 6D.2 of the Corporations Act.
2. As at the date of this notice:
 - a. RWD has complied with the provisions of Chapter 2M of the Corporations Act as they apply to RWD;
 - b. RWD has complied with section 674 of the Corporations Act; and
 - c. there is no 'excluded information' within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed under section 708A(6)(e) of the Corporations Act.
3. The Company anticipates allotment of a further 1,000,000 shares in the near future to complete the placement of 7,291,667 shares referred to in the Company's announcement released on 19 June 2015.

Reward's Issued Capital as at 26 June 2015

117,986,029	Fully Paid Ordinary Shares
14,327,167	Listed Options exercisable at \$0.25 on or before 30 June 2016
2,800,000	Unlisted Options exercisable at \$0.45 on or before 5 January 2016
2,000,000	Unlisted Options exercisable at \$0.45 on or before 10 October 2016
500,000	Unlisted Options exercisable at \$1.09 on or before 8 October 2015
4,500,000	Unlisted Options exercisable at \$0.50 on or before 28 February 2017

The Company would like to thank Euroz Securities and BW Equities for their efforts.

Yours sincerely

Michael Ruane
Director
on behalf of the Board