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**NOTIFICATION OF SHORTFALL FROM RIGHTS ISSUE**

**ASX ANNOUNCEMENT  
4 SEPTEMBER 2013**

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Reward Minerals Ltd ("**Company**") confirms that the Company's 1 for 3 non-renounceable entitlements issue ("**Rights Issue**") closed at 5:00pm WST on 29 August 2013.

The Company gives notice of shortfall of subscriptions for its Rights Issue as follows:

- a) The Company received acceptances for a total of 13,694,000 shares and 6,847,000 attaching options raising \$2,738,800;
- b) The number of shares offered under the Rights Issue was 24,602,998 shares and 12,301,499 options resulting in a shortfall of 10,908,998 shares and 5,454,499 options ("**Shortfall Shares and Options**").

The Company will seek to place the Shortfall Shares and attaching Options through the Lead Manager, Black Swan Equities Limited on a best endeavour basis.

The issue of the shares and options noted above under the Rights Issue will occur on Friday, 6 September 2013.

It is anticipated that normal trading of the new shares and options will commence on Monday, 9 September 2013.

**Michael Ruane**  
**Director**