

4 April 2014

**ASX CODE**  
RWD

**DIRECTORS & MANAGEMENT**

Colin McCavana  
*Chairman*

Rod Della Vedova  
*Non-Executive Director*

Michael Ruane  
*Managing Director*

Daniel Tenardi  
*Projects Director*

Paul Savich  
*Corporate Development Officer*

Bianca Taveira  
*Company Secretary*

**KEY PROJECTS**

Lake Disappointment Project  
Karly Project

**HEAD OFFICE**

Reward Minerals Ltd  
159 Stirling Highway  
Nedlands WA 6009

PO Box 1104  
Nedlands WA 6909

T: 08 9386 4699

F: 08 9386 9473

E: admin@rewardminerals.com

Sandra Wutete  
ASX Limited  
Exchange Plaza  
2 The Esplanade  
PERTH WA 6000

Dear Sandra

**Notice pursuant to paragraph 708A(5)(e) of the Corporations Act (Act)**

Reward Minerals Limited (ASX: RWD) gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act) that:

1. RWD has today issued 1,508,458 fully paid ordinary shares under the private placement announced on 26 February 2014 without disclosure to investors under Part 6D.2 of the Corporations Act.
2. As at the date of this notice:
  - a. RWD has complied with the provisions of Chapter 2M of the Corporations Act as they apply to RWD;
  - b. RWD has complied with section 674 of the Corporations Act; and
  - c. there is no 'excluded information' within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed under section 708A(6)(e) of the Corporations Act.

Due to rounding the official placement now stands at 10,416,792 shares raising a total of \$5,000,060.

**Reward's Issued Capital as at 04 April 2014**

108,908,981	Fully Paid Ordinary Shares
14,341,548	Listed Options exercisable at \$0.25 on or before 30 June 2016
3,000,000	Unlisted Options exercisable at \$0.45 on or before 05 January 2016
2,150,000	Unlisted Options exercisable at \$0.50 on or before 31 August 2014
2,000,000	Unlisted Options exercisable at \$0.45 on or before 10 October 2016
500,000	Unlisted Options exercisable at \$1.09 on or before 8 October 2015
4,500,000	Unlisted Options exercisable at \$0.50 on or before 28 February 2017

The Company would like to thank Joint Lead Managers BW Equities and Blackswan Equities for their efforts.

Yours sincerely

**Michael Ruane**  
**Director**  
**on behalf of the Board**