



Announcement Summary

Entity name

REWARD MINERALS LTD

Date of this announcement

Thursday June 08, 2023

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 14-SEP-2025 EX \$0.20	5,250,000	08/06/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

REWARD MINERALS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

50009173602

1.3 ASX issuer code

RWD

1.4 The announcement is

New announcement

1.5 Date of this announcement

8/6/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 14-SEP-2025 EX \$0.20

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

8/6/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
COLIN MCCAVANA	COLIN MCCAVANA	1,000,000
RODNEY DELLA VEDOVA	RODNEY DELLA VEDOVA	1,000,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20230417/pdf/45nqhlcx4465p1.pdf>

See Annexure 2, page 23

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.20000000	14/9/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other



Description

ASX: RWD - Fully Paid Ordinary Shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://announcements.asx.com.au/asxpdf/20230417/pdf/45nqhlcx4465p1.pdf>

See Annexure 1, page 21

Any other information the entity wishes to provide about the +securities the subject of this notification

The resolutions were all passed at the Company's AGM held on 31 May 2023 - see results <https://announcements.asx.com.au/asxpdf/20230531/pdf/05q71m043yy38y.pdf>

Additional allotment of options were issued to employees and contractors of the Company under the Employee Incentive Plan.

Issue details

Number of +securities

5,250,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
RWDO : OPTION EXPIRING 31-MAR-2025	18,275,275
RWD : ORDINARY FULLY PAID	227,853,138

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RWDAV : OPTION EXPIRING 14-SEP-2025 EX \$0.198	5,000,000
RWDAU : OPTION EXPIRING 30-SEP-2023 EX \$0.20	15,853,260
New class - code to be confirmed : OPTION EXPIRING 14-SEP-2025 EX \$0.20	5,250,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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